BENEFIT BANK RELEASE NOTES
OCTOBER 31, 2014

LOGIN SCREEN

- Login fields have been moved directly to the Benefit Bank landing page
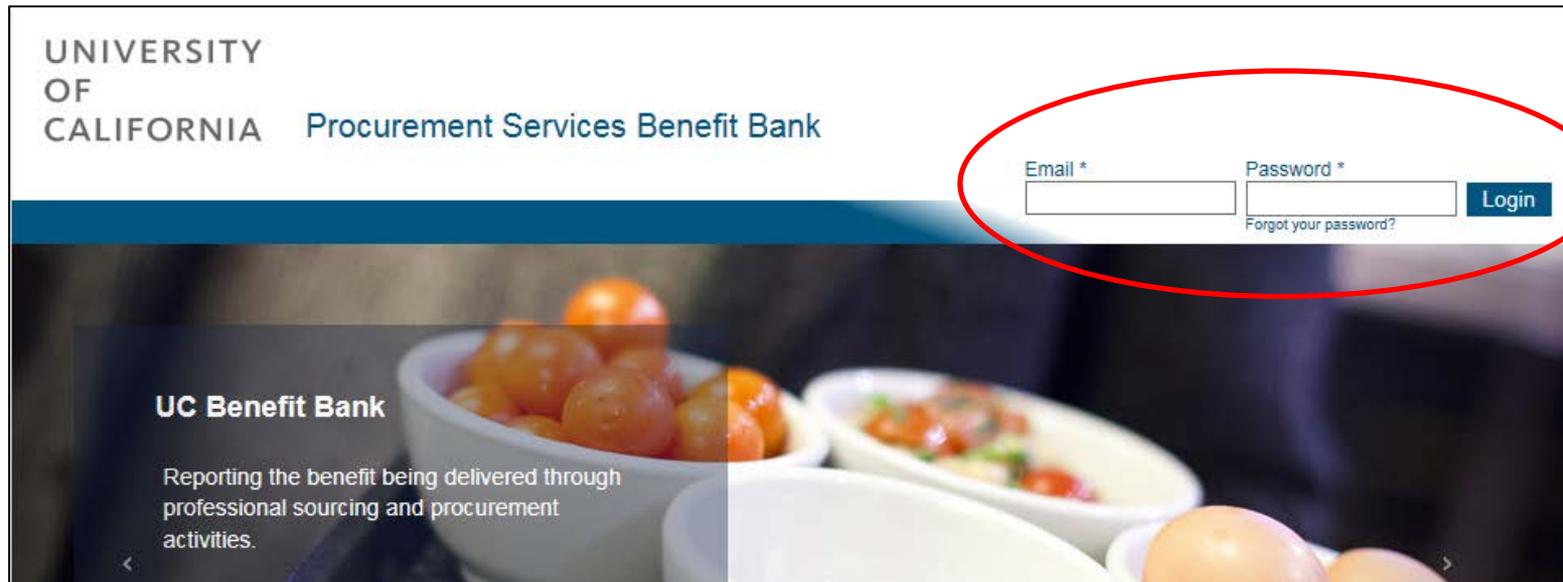
- User lockout has also been extended to (7) unsuccessful logins before the 10-minute system lockout

DASHBOARD TOTALS

- **Dashboard Totals -** campus totals have been updated to reflect the savings for the *current* fiscal year. These totals will allow us to track how we're progressing to our goal.   Also, right below the dashboard totals, you'll see *your* approved benefit total for the fiscal year.

Benefit by Campus

UC Berkeley	$317,640
UC Davis	$161,995
UC Irvine	$527,985
UC Los Angeles	$672,122
UC Merced	$6,900
UC Office of the President	$16,364
UC Riverside	$237,692
UC San Diego	$203,353
UC San Francisco	$1,782,884
UC Santa Barbara	$1,646,342
UC Santa Cruz	$124,700
Other	$100
Total	$5,698,076

My FY '15 Approved Benefit: $0

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UC MED CENTER / OTHER PARTNER BENEFIT

- **Medical centers –** benefits for UC Med Centers and other UC sourcing partners can now be logged in the expanded impacted campuses section.

Step 1 - Add a Benefit

Select Impacted Locations*

- ☐ UC Berkeley
- ☐ UC Davis
- ☐ UC Irvine
- ☐ UC Los Angeles
- ☐ UC Merced
- ☐ UC Office of the President
- ☐ UC Riverside
- ☐ UC San Diego
- ☐ UC San Francisco
- ☐ UC Santa Barbara
- ☐ UC Santa Cruz
- ☐ UC Davis Medical Center
- ☐ UC Irvine Medical Center
- ☐ UC Los Angeles Medical Center
- ☐ UC San Diego Medical Center
- ☐ UC San Francisco Medical Center
- ☐ Other

BACK & CONFIRMATION MESSAGE

- **Browser back button** – can now be used to return you to your query results.

- **Confirmation Message** - When a benefit is successfully submitted, the system will display a confirmation message once workflow takes you back to the dashboard.

Your benefit was successfully submitted. [back to benefit]

Reviewing a Benefit

- **Reviewing a Benefit** – has been expanded to include all submitted fields.

Review Benefit

Status:
Benefit ID:
Date Created:
Submitter:
Approver:
Activity:
Project Name:
UC Category:
Supplier:
Baseline Type:
Total Baseline Amount:
Total Benefit Amount:
Yield:
Impacted Locations:
Document Type:
Agreement Date:
Agreement ID:

Benefit Notes

Attachments

Comments

ADDITIONAL INFORMATION NOW AVAILABLE

- **Updated Queues -** Submitter and Approver names are now included!

- **Returned Benefit** – Approver comments are now visible on the entry pages for ease of editing.

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